

Katy Independent School District
Issue by Issue Bond Listing
Fiscal Year Ending August 31, 2022

| Individual Debt Obligations | | | | | | | | | | | | | |
|--|--|------------------|-----------------------|---|---------------------|--------------------------------------|----------------------------|------------------|------------------|---|---|---------|-----|
| Outstanding debt obligation | Conduit or Component Debt (Related entity name) | Principal issued | Principal outstanding | Combined principal and interest required to pay each outstanding debt obligation on time and in full | Final maturity date | Debt secured by ad valorem taxes? | Total proceeds received | Proceeds spent | Proceeds unspent | Official stated purpose for which the debt obligation was authorized | Debt obligation rated by nationally recognized credit rating organization? | Moody's | S&P |
| 2012-A Unlimited Tax School Building Bonds | N/A | \$ 147,680,000 | \$ - | \$ - | 2022 | Yes | \$ 150,000,000 | \$ 150,000,000 | \$ - | Construct, Renovate, and Equip Facilities; Purchase of Land, Technology and Buses | Yes | Aaa | AAA |
| | | | | | | | | | | | | | |
| 2013 Unlimited Tax School Building Bonds | N/A | \$ 103,000,000 | \$ 4,110,000 | \$ 4,312,250 | 2024 | Yes | \$ 109,795,000 | \$ 109,795,000 | \$ - | Construct, Renovate, and Equip Facilities; Purchase of Land, Technology and Buses | Yes | Aaa | AAA |
| | | | | | | | | | | | | | |
| 2014-A Unlimited Tax Refunding Bonds | N/A | \$ 133,970,000 | \$ 96,315,000 | \$ 118,307,900 | 2036 | Yes | \$ - | \$ - | \$ - | Refunding portions of the District's outstanding debt | Yes | Aaa | AAA |
| | | | | | | | | | | | | | |
| 2014-B Limited Tax Refunding Bonds | N/A | \$ 18,150,000 | \$ 8,205,000 | \$ 9,033,875 | 2028 | Yes | \$ - | \$ - | \$ - | Refunding portions of the District's outstanding debt | Yes | Aaa | AAA |
| | | | | | | | | | | | | | |
| 2015-A Unlimited Tax School Building Bonds | N/A | \$ 155,310,000 | \$ 132,050,000 | \$ 218,139,900 | 2045 | Yes | \$ 180,000,000 | \$ 180,000,000 | \$ - | Construct, Renovate, and Equip Facilities; Purchase of Land, Technology and Buses | Yes | Aaa | AAA |
| | | | | | | | | | | | | | |
| 2015-B Unlimited Tax Refunding Bonds | N/A | \$ 52,955,000 | \$ 51,510,000 | \$ 71,486,375 | 2037 | Yes | \$ - | \$ - | \$ - | Refunding portions of the District's outstanding debt | Yes | Aaa | AAA |
| | | | | | | | | | | | | | |
| 2016-A Unlimited Tax School Building Bonds | N/A | \$ 245,095,000 | \$ 219,840,000 | \$ 351,253,950 | 2046 | Yes | \$ 275,000,000 | \$ 275,000,000 | \$ - | Construct, Renovate, and Equip Facilities; Purchase of Land, Technology and Buses | Yes | Aaa | AAA |
| | | | | | | | | | | | | | |
| 2016-B Unlimited Tax Refunding Bonds | N/A | \$ 23,515,000 | \$ 23,065,000 | \$ 37,610,350 | 2038 | Yes | \$ - | \$ - | \$ - | Refunding portions of the District's outstanding debt | Yes | Aaa | AAA |
| | | | | | | | | | | | | | |
| 2016-C Limited Tax Refunding Bonds | N/A | \$ 11,510,000 | \$ 665,000 | \$ 689,625 | 2024 | Yes | \$ - | \$ - | \$ - | Refunding portions of the District's outstanding debt | Yes | Aaa | AAA |
| | | | | | | | | | | | | | |
| 2016-D Unlimited Tax Refunding Bonds | N/A | \$ 152,315,000 | \$ 120,100,000 | \$ 146,245,600 | 2032 | Yes | \$ - | \$ - | \$ - | Refunding portions of the District's outstanding debt | Yes | Aaa | AAA |
| | | | | | | | | | | | | | |
| 2017 Unlimited Tax School Building Bonds | N/A | \$ 261,640,000 | \$ 231,075,000 | \$ 383,858,175 | 2047 | Yes | \$ 293,120,000 | \$ 293,120,000 | \$ - | Construct, Renovate, and Equip Facilities; Purchase of Land, Technology and Buses | Yes | Aaa | AAA |
| | | | | | | | | | | | | | |
| 2018 Unlimited Tax School Building Bonds | N/A | \$ 186,225,000 | \$ 171,095,000 | \$ 296,623,175 | 2048 | Yes | \$ 200,000,000 | \$ 200,000,000 | \$ - | Construct, Renovate, and Equip Facilities; Purchase of Land, Technology and Buses | Yes | Aaa | AAA |
| | | | | | | | | | | | | | |
| 2019 Unlimited Tax School Building Bonds | N/A | \$ 190,695,000 | \$ 172,670,000 | \$ 297,742,175 | 2049 | Yes | \$ 209,200,000 | \$ 209,200,000 | \$ - | Construct, Renovate, and Equip Facilities; Purchase of Land, Technology and Buses | Yes | Aaa | AAA |
| | | | | | | | | | | | | | |
| 2019-A Unlimited Tax Refunding Bonds | N/A | \$ 169,169,942 | \$ 166,545,000 | \$ 223,959,105 | 2043 | Yes | \$ - | \$ - | \$ - | Refunding portions of the District's outstanding debt | Yes | Aaa | AAA |
| | | | | | | | | | | | | | |
| 2019-B Unlimited Tax Refunding Bonds | N/A | \$ 135,490,000 | \$ 120,685,000 | \$ 167,838,450 | 2041 | Yes | \$ - | \$ - | \$ - | Refunding portions of the District's outstanding debt | Yes | Aaa | AAA |
| | | | | | | | | | | | | | |
| 2020 Unlimited Tax School Building Bonds | N/A | \$ 141,240,000 | \$ 125,070,000 | \$ 206,900,450 | 2045 | Yes | \$ 160,000,000 | | \$ 2,626,003 | Construct, Renovate, and Equip Facilities; Purchase of Land, Technology and Buses | Yes | Aaa | AAA |
| | | | | | | | | | | | | | |
| 2021-A Unlimited Tax Refunding Bonds | N/A | \$ 79,999,919 | \$ 74,371,367 | \$ 106,818,225 | 2036 | Yes | \$ - | \$ - | \$ - | Refunding portions of the District's outstanding debt | Yes | Aaa | AAA |
| | | | | | | | | | | | | | |
| 2021-B Unlimited Tax Refunding Bonds | N/A | \$ 26,905,000 | \$ 25,450,000 | \$ 30,061,384 | 2036 | Yes | \$ - | \$ - | \$ - | Refunding portions of the District's outstanding debt | Yes | Aaa | AAA |
| | | | | | | | | | | | | | |
| 2021-C Variable Rate Unlimited Tax School Building Bonds | N/A | \$ 38,915,000 | \$ 38,915,000 | \$ 77,487,050 | 2050 | Yes | \$ 40,000,000 | \$ 24,385,849 | \$ 15,614,151 | Construct, Renovate, and Equip Facilities; Purchase of Land, Technology and Buses | Yes | Aaa | AAA |
| | | | | | | | | | | | | | |
| 2021-D Unlimited Tax School Building Bonds | N/A | \$ 134,815,000 | \$ 92,585,000 | \$ 145,371,725 | 2051 | Yes | \$ 145,000,000 | \$ 110,918,189 | \$ 34,081,811 | Construct, Renovate, and Equip Facilities; Purchase of Land, Technology and Buses | Yes | Aaa | AAA |
| | | | | | | | | | | | | | |
| 2022 Unlimited Tax School Building Bonds | N/A | \$ 265,890,000 | \$ 265,890,000 | \$ 441,398,508 | 2052 | Yes | \$ 274,980,000 | \$ 211,509 | \$ 274,768,491 | Construct, Renovate, and Equip Facilities; Purchase of Land, Technology and Buses | Yes | Aaa | AAA |
| | | | | | | | | | | | | | |
| Total | | \$ 2,674,484,861 | \$ 2,140,211,367 | \$ 3,335,138,247 | | | \$ 2,037,095,000 | \$ 1,710,004,544 | \$ 327,090,456 | | | | |